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5 ATTORNEYS FOR THE DEBTOR

6 **UNITED STATES BANKRUPTCY COURT**  
7 **DISTRICT OF ARIZONA**

8 In re:  
9 NUTRACEA, a California corporation,  
10  
11 Debtor.

Chapter 11

2:09-bk-28817-CGC

**MOTION FOR ACCELERATED  
HEARINGS ON:**

**DEBTOR'S MOTION FOR  
AUTHORITY TO (1) SELL ASSETS  
AND ASSIGN PURCHASE ORDERS  
ASSOCIATED WITH INFANT  
CEREAL BUSINESS FREE AND  
CLEAR OF LIENS (2) ENTER INTO  
TOLL PROCESSING AGREEMENT  
AND (3) PAY FINDER'S FEE**

**and**

**DEBTOR'S MOTION TO APPROVE  
BIDDING PROCEDURES**

Hearing Date: TBD

Hearing Time: TBD

Hearing Room: 601

20 Debtor hereby moves for accelerated hearings on the following motions:

- 21 (A) Debtor's Motion for Authority to (1) Sell Assets and Assign Purchase  
22 Orders Associated with Infant Cereal Business Free and Clear of Liens  
23 (2) Enter into Toll Processing Agreement Motion and (3) Pay Finder's  
24 Fee (the "**Sale Motion**"); and,  
25

1 (B) Debtor's Motion to Approve Bidding Procedures Relating to the Sale  
2 Motion (the "**Bidding Procedures Motion**").

3 Debtor seeks an accelerated hearing on the Sale Motion because the asset purchase  
4 agreement with the purchaser establishes a deadline of March 4, 2010 for entry of the  
5 order approving the sale and a deadline of March 15, 2010 for closing escrow. The  
6 proposed sale will also provide the Debtor with critical cash for its business operations.

7 Debtor seeks an accelerated hearing on the Bidding Procedures Motion so that the  
8 bidding procedures and bidder protections may be established well in advance of the  
9 hearing on the Sale Motion. An accelerated hearing is also appropriate because Debtor is  
10 subject to a "no shop" provision until the Bidding Procedures Order is entered.

11 Debtor requests that the hearing on the Bidding Procedures Motion be set as soon  
12 as the court's calendar permits and in any event on no more than one weeks' notice, and  
13 that the hearing on the Sale Motion be set on or before March 4, 2010.

14 DATED this 11th day of February 2010.

15 FORRESTER & WORTH, PLLC

16  
17 SCF (006342)

18 S. Cary Forrester

19 Attorneys for the Debtor

20 Copy mailed on the 12th day of February  
21 and/or emailed this 11th day of February,  
22 2010 to all those on the  
service list attached hereto.

23 /s/ Carrie A. Lawrence

24 Carrie A. Lawrence

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